

Thank you for opening an account with Frederick & Company, Inc. and considering an investment in IX Power, Inc.

Characteristic of the IX Power, Inc. investment:

The Company is a privately held company. Currently there is no secondary market or exchange for the Company's securities. The investor has to anticipate the minimum of a three to five year period prior to realizing any liquidity or return on investment. The nature of his investment can be considered to be a significant risk and speculative in nature. In the event the Company does not succeed the investor has to be prepared to lose their invested capital. Therefore it is recommended that prospective investors commit only less than 25% of their overall net worth to this specific investment due to the high risk nature of this type of security.

As part of your application, and to fulfill our regulatory obligations, this Questionnaire has been designed to enable us to gain a better understanding of you and your tolerance for investment risk, to assess whether the products we offer are ones which may be suitable for you. It is essential that you complete this fully, honestly and to the best of your knowledge. Please consider each question carefully selecting the answer which most closely fits your current circumstances. Should you have any questions regarding the meaning of the questions asked, please contact us prior to answering as it is important to us and for you, that we get the most accurate information. It is also important that should an account be opened for you, that you updated us to any changes which may affect the way you would complete this questionnaire to ensure the products continued suitability. Instructions for completing this form

Suitability Questions

ANNUAL INCOME (from all sources)

\$50,000 and under \$50,001-100,000

\$100,001-250,000 \$250,001-500,000

\$500,001-1,000,000 Over \$1,000,000

NET WORTH (excluding your residence)

\$250,000 and under \$250,001-500,000

\$500,001-1,000,000 \$1,000,001-3,000,000

\$3,000,001-5,000,000 \$5,000,001-10,000,000

Over \$10,000,000

LIQUIDITY

\$250,000 and under \$250,001-500,000

\$500,001-1,000,000 \$1,000,001-3,000,000

\$3,000,001-5,000,000 \$5,000,001-10,000,000

Over \$10,000,000

INVESTMENTS

\$250,000 and under \$250,001-500,000

\$500,001-1,000,000 \$1,000,001-3,000,000

\$3,000,001-5,000,000 \$5,000,001-10,000,000

Over \$10,000,000

LIQUIDITY NEEDS
The ability to quickly and easily convert to cash all or a portion of the investments in this account without experiencing significant loss in value from, for example, the lack of a ready market, or incurring significant costs or penalties is (check one)

Very important

Important

Somewhat important

Does not matter

Investment Objective

Capital Preservation- Minimize the potential for any loss of principal

Income- Provide current income rather than growth of principal

Growth & Income- Provide a mixture of current income and growth of principal

Growth- Increase investment value over time while accepting fluctuations in value

Speculation- Assume high risk for potential higher returns

Investment Risk Tolerance
 Investing involves risk. Different investment products and strategies involve different degrees of risk. The higher the expected returns of a product or strategy, the greater the risk that you could lose most of your investment. Investments should be chosen based on your objectives, timeframe, and tolerance for market fluctuations.

Please select the degree of risk you (and any co-applicants, if applicable) are willing to take with the assets in this account.

Conservative. I want to preserve my initial principal in this account, with minimal risk, even if that means this account does not generate significant returns.

Conservative. I want to preserve my initial principal in this account, with minimal risk, even if that means this account does not generate significant returns.

Moderate. I am willing to accept some risk to my initial principal and tolerate some volatility to seek higher returns, and understand I could lose a portion of my investment.

Moderately Aggressive. I am willing to accept high risk to my initial principal, including high volatility, to seek high returns over time.

Significant Risk. I am willing to accept maximum risk to my initial principal to aggressively seek maximum returns, and understand I could lose most of my investment.

Tax Status

TAX RATE (highest marginal)

0-15%

16-25%

26-30%

31-35%

Over 35%

Financial Investment Experience

We are collecting the information below to better understand your investment experience. We recognize your responses may change over time as you work with us.

Please check the boxes that best describe your investment experience to date.

	0	1-5	Over 5	0-5	6-15	Over 15
Mutual Funds/ Exchange Traded Funds	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5	<input type="radio"/> 6
Individual Stocks	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5	<input type="radio"/> 6
Bonds	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5	<input type="radio"/> 6
Options	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5	<input type="radio"/> 6
Securities Futures	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5	<input type="radio"/> 6
Annuities	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5	<input type="radio"/> 6
Alternative*	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5	<input type="radio"/> 6
Margin	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5	<input type="radio"/> 6
Private Placements	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5	<input type="radio"/> 6

Time Horizon
The expected period of time you plan to invest to achieve your financial goal(s):

Under 1 year 1-2 years 3-5 years 6-10 years 11-20 years Over 20 years

Tax Withholding Certifications
Please check all boxes that apply, and sign and date below.

U.S. Person: Under penalty of perjury, I certify that: (1) I am a U.S. citizen, U.S. resident alien or other U.S. person, and the Social Security Number or Taxpayer Identification Number provided in this Application is correct (or I am waiting for a number to be issued to me); and (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding; or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the IRS has notified me that I am no longer subject to backup withholding.

Primary Applicant

Co-Applicant

Certification instructions: You must check this box if you cannot certify to item (2) above, meaning that you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

Primary Applicant

Co-Applicant

Non-Resident Alien: I certify that I am not a U.S. citizen, U.S. resident alien, or other U.S. person for U.S. tax purposes, and I am submitting the applicable Form W-8 with this form to certify my foreign status and, if applicable, claim tax treaty benefits.

Primary Applicant

Co-Applicant

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Privacy Notice
 It is the policy of Frederick & Company, Inc. to respect the privacy of customers who subscribe to private placements offered by the firm. The accounts of customers of Frederick & Company will be handled with the utmost confidentiality. We do not disclose any non-public personal information to anyone, except as required or permitted by law and to effect, administer or enforce transactions requested by Subscribers in the ordinary processing, servicing or maintaining of their accounts. We realize the importance of maintaining a customer's right to privacy. We restrict access to non-public personal information to those employees who need to know that information in order to provide service.
 Under the USA Patriot Act, Frederick may be required to disclose to one or more regulatory and/or law enforcement bodies certain information regarding transactions relating to your account involving transactions with foreign entities or other activities described in the Patriot Act as "suspicious activities."
 Information We Collect. To help the government fight the funding of terrorism and money laundering activities, Federal Law requires financial institutions to obtain, verify and record information that identifies each person who becomes an investor. The kind of information we collect includes: name; address; date of birth; phone numbers; email address; Social Security or Taxpayer Identification number; and, a valid drivers license. In addition we need a Certification of Accredited Investor status.

Business Continuity Plan Summary
 Frederick & Company, Inc. has developed a Business Continuity Plan on how we will respond to events that significantly disrupt our business. This is a summary of the plan.
 Emergency Contact. Our firm's emergency contact person is: Lon Frederick, President, 262-821-9367. These names will be updated in the event of a material change, and our Executive Representative will review them within 17 business days of the end of each quarter.
 Firm Policy. Our firm's policy is to respond to a Significant Business Disruption (SBD) by safeguarding employee's lives and firm property, making a financial and operational assessment, quickly recovering and resuming operations, protecting the firm's books and records, and allowing our customers to transact business. In the event that we determine we are unable to continue our business, we will assure customers prompt access to any funds or securities even though we do not usually hold customer funds or securities. All checks are made payable to the Company receiving financing. Those Companies issue stock certificates directly to the investor.
 Our plan anticipates two kinds of SBD's, internal and external. Internal SBD's affect only our main office's ability to communicate and do business, such as a fire in our building. External SBD's prevent the operation of the securities markets or a number of firms, such as a terrorist attack, a tornado, or a wide-scale, regional disruption. Frederick & Company has back up facilities off-site which are tested and stored. In the event the locations are activated, the firm will communicate to our clients via a phone message on the firm's answering machine, e-mail, or fax or whatever means are available to inform customers of the change and remind them of their access capabilities. The firm has also made contingent back up plans for power, internet and banking services to avoid any unnecessary delays in evoking the plan.

Predispute Arbitration Agreement
 This agreement contains a predispute arbitration clause. By signing an arbitration agreement the parties agree as follows:
 (A) All parties to this agreement are giving up the right to sue each other in court, including the right to a trial by jury, except as provided by the rules of the arbitration forum in which a claim is filed.
 (B) Arbitration awards are generally final and binding; a party's ability to have a court reverse or modify an arbitration award is very limited.
 (C) The ability of the parties to obtain documents, witness statements and other discovery is generally more limited in arbitration than in court proceedings.
 (D) The arbitrators do not have to explain the reason(s) for their award.
 (E) The panel of arbitrators will typically include a minority of arbitrators who were or are affiliated with the securities industry.
 (F) The rules of some arbitration forums may impose time limits for bringing a claim to arbitration. In some cases, a claim that is ineligible for arbitration may be brought in court.
 (G) The rules of the arbitration forum in which the claim is filed, and any amendments thereto, shall be incorporated into this agreement.

ARBITRATION AGREEMENT
 It is agreed that any controversy between us, shall be submitted to arbitration conducted before the Financial Industry Regulatory Authority and in accordance with its rules. Arbitration must be commenced by service upon the other party of a written demand for arbitration or a written notice of intention to arbitrate.
 No person shall bring a putative or certified class action to arbitration, nor seek to enforce any pre-dispute arbitration agreement against any person who has initiated in court a putative class action; or who is a member of a putative class of persons who has not opted out of the class with respect to any claims encompassed by the putative class action until: (i) the class certification is denied; or (ii) the class is de-certified; or (iii) the customer is excluded from the class by the court. Such forbearance to enforce an agreement to arbitrate shall not constitute a waiver of any rights under this agreement except to the extent stated herein.

Signatures

Primary Applicant Name (please print)

Primary Applicant Signature

Date
 / /

MM DD YYYY

Co-Applicant Name (please print)

Co-Applicant Signature

Date
 / /

MM DD YYYY

Please mail your completed form to the address listed below, fax it to 1-414-278-4343, or email to IF@investfrederick.com.
Frederick & Company, Inc. Attn: Lon Frederick, N27 W23953 Paul Road - Suite 202 Pewaukee, WI 53072

OFAC Sanctions Date
 / /

MM DD YYYY

Searched By

Client Registration

Frederick & Company, Inc.
 MEMBER FINRA/SIPC
 WEST WIND - N27W23953 PAUL ROAD - SUITE 202
 PEWAUKEE, WISCONSIN 53072

In order to complete this Application, you will need some or all of the following information:
 - Identification information, such as a driver's license, passport, or another type of government-issued identification
 - Social Security Number
 - Federal tax information
 - Information about your annual income, debt, expenses, and net worth
 - Tax Withholding Certification
 The above information helps us comply with various securities regulations and rules and the USA PATRIOT Act, a Federal law that requires all securities firms to obtain, verify, and record information that identifies each applicant. The information also helps us more fully understand your investment profile and identify what types of investments or strategies may be suitable for you.
 Please note: if we cannot verify the information you provide, we may be required to restrict or deny your account.
 Please remember to notify us if you experience a significant life change, such as the birth of a child, marriage, divorce, death of a spouse, loss of a job, change in financial situation, etc.

Account Type *

Individual Joint Trust Corporation Partnership Custodian UGMA/UTMA

Other

Other Accounts
Do you have other accounts with us? *

Yes No

Contact Information *

Mr. Mrs. Ms. Dr. Sr. Jr.

Full Name (Including Complete Middle Name if an Individual) *

First Last

Permanent Address *

Street Address

Address Line 2

City State / Province / Region

Postal / Zip Code

Country

Work Phone *

- -

####

Home Phone

- -

####

Mobile Phone

- -

####

Email Address *

Please check if you have been at your current home address for less than one year.

Mailing Address

Street Address

Address Line 2

City State / Province / Region

Postal / Zip Code

Country

Are you *

Single Married Domestic Partner Divorced Widowed

Number of Dependents

Are you currently

Employed Self-Employed Not Employed Retired Student Other

Job Title *

Occupation *

Employer *

Years with this Employer *

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Business Address *

Street Address

Address Line 2

City State / Province / Region

Postal / Zip Code

Country

Date of Birth *

/ /

MM DD YYYY

Social Security or Taxpayer ID No.

Country of Citizenship

ID No. *

Driver's License Passport State ID Other Government-issued

Driver's/County of Issuance

Issue Date

/ /

MM DD YYYY

Expiration Date

/ /

MM DD YYYY

Country of Tax Residence (if different than country of citizenship)